

# Changing hands

## Tracking fund flows in the Singapore stock market

### Week of March 2, 2020

- Institutional investors net sell **(-\$S\$103.3m)** vs **(-\$S\$269.1m)** a week ago
- Retail investors net buy **(+\$S\$618.1m)** vs **(+\$S\$888.8m)** a week ago

#### Top 10 institution net buy

STOCKS	CODE	(\$M)
Ascendas Reit	A17U	90.4
CapitaLand	C31	50.2
SGX	S68	39.9
Venture Corporation	V03	30.1
Mapletree Industrial Trust	ME8U	26.7
CapitaLand Mall Trust	C38U	26.3
ST Engineering	S63	22.9
Mapletree Commercial Trust	N2IU	21.9
CapitaLand Commercial Trust	C61U	20.0
Wilmar International	F34	10.3

#### Top 10 institution net sell

STOCKS	CODE	(\$M)
DBS	D05	(161.4)
UOB	U11	(142.0)
OCBC	O39	(55.0)
Yangzijiang Shipbuilding	BS6	(25.1)
SIA	C6L	(15.8)
Singtel	Z74	(15.6)
Jardine Matheson	J36	(10.7)
Ascott Residence Trust	HMN	(7.7)
CDL Hospitality Trusts	J85	(6.4)
Hi-P International	H17	(6.0)

#### Top 10 retail net buy

STOCKS	CODE	(\$M)
DBS	D05	271.7
UOB	U11	186.5
OCBC	O39	139.5
Yangzijiang Shipbuilding	BS6	32.9
Singtel	Z74	32.5
ComfortDelGro	C52	10.3
AEM Holdings	AWX	9.6
UOL Group	U14	9.1
SIA	C6L	8.7
Sembcorp Industries	U96	8.1

#### Top 10 retail net sell

STOCKS	CODE	(\$M)
Ascendas Reit	A17U	(30.0)
SGX	S68	(24.9)
Venture Corporation	V03	(19.4)
Mapletree Industrial Trust	ME8U	(16.6)
Mapletree Logistics Trust	M44U	(10.0)
CapitaLand Mall Trust	C38U	(8.9)
CapitaLand Commercial Trust	C61U	(7.4)
StarHub	CC3	(6.7)
Manulife US Reit	BTOU	(6.6)
ST Engineering	S63	(5.3)

#### Institutional investors' net buy/sell by sector (\$M)

OVERALL	WEEK OF	SGX SECTOR CLASSIFICATION											
		CONSUMER CYCLICALS	CONSUMER NON-CYCLICALS	ENERGY OIL & GAS	FINANCIAL SERVICES	HEALTH CARE	INDUSTRIALS	MATERIALS & RESOURCES	REAL ESTATE (EXCL REITS)	REITS	TECH (HARDWARE SOFTWARE)	TELCOS	UTILITIES
113.8	10/2/20	3.8	4.6	(0.0)	(80.6)	0.6	(32.5)	(0.3)	(14.4)	27.4	20.3	(40.5)	(2.3)
214.0	17/2/20	1.6	11.7	(0.4)	(125.5)	(1.6)	(43.8)	(1.0)	(12.9)	40.3	2.7	(72.0)	(13.0)
269.1	24/2/20	(24.5)	14.2	(0.2)	(132.3)	2.5	(38.4)	0.2	(9.2)	105.5	(7.2)	39.2	(7.8)
103.3	2/3/20	(3.5)	8.4	(2.7)	(317.9)	0.1	(30.6)	(0.5)	41.8	181.2	28.4	(3.8)	(3.9)

#### Retail investors' net buy/sell by sector (\$M)

OVERALL	WEEK OF	SGX SECTOR CLASSIFICATION											
		CONSUMER CYCLICALS	CONSUMER NON-CYCLICALS	ENERGY OIL & GAS	FINANCIAL SERVICES	HEALTH CARE	INDUSTRIALS	MATERIALS & RESOURCES	REAL ESTATE (EXCL REITS)	REITS	TECH (HARDWARE SOFTWARE)	TELCOS	UTILITIES
56.3	10/2/20	(4.1)	(9.0)	(1.7)	(25.9)	0.4	14.0	0.2	(7.5)	(25.2)	(25.6)	27.9	0.3
349.9	17/2/20	4.2	(10.1)	1.3	161.3	1.6	83.7	1.1	21.0	14.1	3.9	58.8	8.9
888.8	24/2/20	46.7	16.9	0.7	499.5	(1.7)	119.9	(0.1)	65.1	71.5	16.8	37.0	16.5
618.1	2/3/20	18.2	(1.8)	3.0	572.2	0.0	61.8	0.6	17.0	(70.7)	(10.4)	20.6	7.6

Sectors are categorized by SGX.  
REITs refer to Real Estate Investment Trusts  
Definition: Retail fund flows derived by subtracting institutional investors account flow and MMLP flow from TOTAL ST markets flows.

Net buy/sell amount derived by subtracting total sell amount from total buy amount  
Note: Fund flow data for all SGX-listed companies only  
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