

Changing hands

Tracking fund flows in the Singapore stock market

Week of Sept 2, 2019

- Institutional investors net buy (+\$163.4m) vs (+\$103.9m) a week ago
- Retail investors net sell (-\$72.9m) vs (+\$222.0m) a week ago

Top 10 institution net buy

STOCKS	CODE	(S\$M)
SGX	S68	36.3
Yangzijiang Shipbuilding	BS6	27.0
DBS	D05	26.0
Ascendas Reit	A17U	18.2
Singtel	Z74	14.1
Venture Corporation	V03	11.5
UOB	U11	9.7
Hongkong Land	H78	8.4
Mapletree Industrial Trust	ME8U	8.2
CDL Hospitality Trusts	J85	7.3

Top 10 institution net sell

STOCKS	CODE	(S\$M)
Thai Beverage	Y92	(8.7)
Mapletree Commercial Trust	N2IU	(8.5)
Keppel Reit	K71U	(5.2)
Wilmar International	F34	(4.9)
Keppel DC Reit	AJBU	(4.5)
Frasers Centrepoint Trust	J69U	(3.9)
City Developments	C09	(3.6)
ST Engineering	S63	(3.4)
Dairy Farm International	D01	(3.0)
Eagle Hospitality Trust	LIW	(2.6)

Top 10 retail net buy

STOCKS	CODE	(S\$M)
DBS	D05	10.0
Mapletree Commercial Trust	N2IU	4.1
Thai Beverage	Y92	3.7
ST Engineering	S63	3.1
Eagle Hospitality Trust	LIW	2.4
Hongkong Land	H78	2.4
Mapletree Logistics Trust	M44U	2.3
ESR-Reit	J91U	2.2
Raffles Medical Group	BSL	2.1
Jardine Cycle & Carriage	C07	1.9

Top 10 retail net sell

STOCKS	CODE	(S\$M)
SGX	S68	(28.2)
Venture Corporation	V03	(10.0)
UOB	U11	(8.8)
Yangzijiang Shipbuilding	BS6	(5.4)
CapitaLand	C31	(5.4)
Ascendas Reit	A17U	(5.0)
OCBC	O39	(4.6)
Singtel	Z74	(4.3)
Sembcorp Marine	S51	(4.2)
AEM Holdings	AWX	(3.4)

Institutional investors' net buy/sell by sector (S\$m)

OVERALL	WEEK OF	SGX SECTOR CLASSIFICATION											
		CONSUMER CYCLICALS	CONSUMER NON-CYCLICALS	ENERGY OIL & GAS	FINANCIAL SERVICES	HEALTH CARE	INDUSTRIALS	MATERIALS & RESOURCES	REAL ESTATE (EXCL REITS)	REITS	TECH (HARDWARE SOFTWARE)	TELCOs	UTILITIES
(51.9)	12/8/19	(3.9)	13.7	(0.1)	(63.2)	1.5	(85.1)	(0.1)	1.3	44.7	5.5	30.4	3.3
(96.4)	19/8/19	3.0	36.8	0.5	(123.5)	0.5	(61.5)	(0.5)	1.6	28.3	(1.9)	25.7	(5.3)
103.9	26/8/19	11.6	(13.3)	(0.6)	83.8	2.2	(25.6)	(0.3)	17.6	23.9	0.3	8.6	(4.4)
163.4	2/9/19	(4.5)	(16.4)	0.5	78.2	(1.9)	39.0	(1.0)	10.1	37.5	10.7	10.9	0.3

Retail investors' net buy/sell by sector (S\$m)

OVERALL	WEEK OF	SGX SECTOR CLASSIFICATION											
		CONSUMER CYCLICALS	CONSUMER NON-CYCLICALS	ENERGY OIL & GAS	FINANCIAL SERVICES	HEALTH CARE	INDUSTRIALS	MATERIALS	REAL ESTATE (EXCL REITS)	REITS	TECH (HARDWARE SOFTWARE)	TELCOs	UTILITIES
188.4	12/8/19	5.8	(25.0)	0.1	137.9	(1.3)	94.2	(0.1)	8.8	(17.5)	(5.6)	(10.4)	1.5
128.9	19/8/19	(8.1)	(30.9)	(0.9)	96.3	(0.7)	79.8	0.6	3.1	(13.1)	3.6	(5.5)	4.7
222.0	26/8/19	8.2	(0.6)	1.1	114.1	(2.0)	59.9	0.3	2.7	6.9	6.3	16.6	8.4
(72.9)	2/9/19	1.1	4.7	(0.7)	(30.8)	2.0	(13.9)	1.2	(6.3)	(13.1)	(9.9)	(4.5)	(2.8)

Sectors are categorized by SGX.

REITs refer to Real Estate Investment Trusts

Definition: Retail fund flows derived by subtracting institutional investors account flow and MMLP flow from TOTAL ST markets flows.

Net buy/sell amount derived by subtracting total sell amount from total buy amount

Note: Fund flow data for all SGX-listed companies only
www.sgx.com/research