

Mutual fund picks: Stocks of S\$1-2 billion market cap

	MARKET CAP (S\$M)	APR 29 - JULY 29 NET BUYS (S\$M)	JUL 29 SHARES HELD (MILLION)	APR 29 SHARES HELD (MILLION)	3 MTH CHANGE (%)	TOP FUND BUYERS/SELLERS	PRICE AS AT JUL 29 (S\$)	PRICE AS AT APR 29 (S\$)
Top five net buys by global mutual funds								
ARA Asset Management Limited	1,455.9	11.6	220.0	210.1	4.7	Franklin International Small Cap Growth Fund; et al	1.720	1.720
Starhill Global Reit	1,856.9	5.0	120.4	113.2	6.3	iShares MSCI EAFE Small Cap ETF; et al	0.850	0.865
Asian Pay Television Trust	1,180.0	4.2	404.5	398.6	1.5	Wells Fargo (Lux) Worldwide Fund-Emerging Markets Equity Income Fund; et al	0.820	0.895
China Merchants Hldgs(Pacific)	1,180.8	4.1	63.3	59.2	7.1	Nuveen Real Asset Income Fund; et al	1.010	1.124
Parkwaylife Reit	1,448.2	2.9	139.7	137.0	2.0	BlackRock Multi-Asset Income Portfolio; et al	2.390	2.420

Top five net sells by global mutual funds

Citic Envirotech Ltd	1,940.9	-40.2	15.1	38.4	-60.8	Vanguard Total International Stock Index Fund; et al	1.720	1.800
Osim International Ltd	1,287.6	-36.4	92.9	114.9	-19.2	American Funds SMALLCAP World Fund, Inc; et al	1.650	2.070
Super Group Ltd	1,128.4	-25.4	232.7	257.9	-9.8	American Funds SMALLCAP World Fund, Inc; et al	1.010	1.470
Yanlord Land Group Limited	1,903.0	-24.2	160.0	182.6	-12.3	Aberdeen Global Fund - Asian Smaller Companies Fund; et al	0.975	1.230
Haw Par Corp Ltd	1,953.1	-20.2	50.3	52.6	-4.3	Mackenzie Cundill Value Fund; et al	8.900	8.830

Notes: Data from Ipreo. For enquiries, please email bd@shareinvestor.com. Net buy/sell calculated based on net change in shares held by mutual funds and closing prices dated July 29, 2015