

# Mutual fund picks: Consumer goods

	MARKET CAP (S\$M)	MAY 5 - AUG 5 NET BUYS (S\$M)	AUG 5 SHARES HELD (MILLION)	MAY 5 SHARES HELD (MILLION)	3 MTH CHANGE (%)	TOP FUND BUYERS/SELLERS	PRICE AS AT AUG 5 (S\$)	PRICE AS AT MAY 5 (S\$)
Top five net buys by global mutual funds								
<b>Thai Beverage Public Co Ltd</b>	19,003.7	26.2	3,173.6	3,133.5	1.3	American Funds EuroPacific Growth Fund; et al	0.755	0.730
<b>Del Monte Pacific Ltd</b>	731.1	8.5	138.1	115.3	19.8	American Funds SMALLCAP World Fund, Inc; et al	0.375	0.420
<b>Olam International Ltd</b>	4,598.0	6.0	157.7	153.8	2.5	AB Emerging Markets Growth Portfolio; et al	1.840	2.030
<b>Golden Agri-Resources Ltd</b>	4,182.3	5.2	1,188.4	1,169.2	1.6	CapitalAtWork Umbrella Fund Asian Equities at Work; et al	0.325	0.405
<b>QAF Ltd</b>	624.4	1.1	25.2	24.2	4.1	WisdomTree International SmallCap Dividend Fund; et al	1.110	1.110

## Top five net sells by global mutual funds

<b>Super Group Ltd</b>	1,039.9	-19.5	238.1	259.0	-8.1	American Funds SMALLCAP World Fund, Inc; et al	0.930	1.485
<b>Petra Foods Ltd</b>	1,825.6	-7.6	137.7	138.2	-0.4	Fidelity Funds SICAV - Indonesia Fund; et al	2.980	3.838
<b>Bumitama Agri Ltd</b>	1,585.6	-4.3	61.5	62.5	-1.7	Fidelity Funds- Asean Fund; et al	0.900	0.965
<b>GMG Global Ltd</b>	330.9	-1.1	14.2	16.8	-15.8	iShares MSCI EAFE Small Cap ETF; et al	0.430	0.750
<b>Food Empire Holdings Ltd</b>	125.7	-0.4	73.1	74.9	-2.4	Deutsche Invest I SICAV - Global Agribusiness; et al	0.235	0.265

Notes: Data from Ipreo. For enquiries, please email [bd@shareinvestor.com](mailto:bd@shareinvestor.com). Net buy/sell calculated based on net change in shares held by mutual funds and closing prices dated August 5, 2015