

Phillip Securities' Q3 2021 top 10 stock picks

COMPANY	1M	3M	YTD	RATING	TARGET PRICE (\$\$)	SHARE PRICE (\$\$)	UPSIDE	MKT CAP (US\$M)	DIVIDEND YIELD
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Yield

Ascendas Reit	0.7%	-3.3%	-1.0%	Buy	3.65	2.95	24%	8,813	5.0%
Ascott Residence Trust	0.5%	-6.5%	-7.4%	Buy	1.17	1.00	17%	2,315	3.0%
Asian PayTV	2.7%	9.4%	-2.5%	Buy	0.15	0.116	29%	156	8.6%

Dividend / Earnings Growth

DBS	-0.7%	3.5%	19.0%	Accumulate	31.4	29.81	5%	56,848	2.9%
Frasers Centrepoint Trust	3.0%	-1.2%	-1.2%	Buy	2.88	2.43	19%	3,065	3.7%
Thai Beverage	-1.5%	-8.8%	-8.2%	Accumulate	0.86	0.675	27%	12,590	2.9%

Re-rating Plays

CapitaLand	1.4%	-1.3%	13.1%	Buy	4.38	3.71	18%	14,334	2.4%
ComfortDelGro	-3.5%	-4.1%	-1.8%	Buy	1.83	1.64	12%	2,639	1.7%
Keppel Corp	2.6%	2.8%	1.7%	Buy	6.20	5.47	13%	7,391	1.8%
Q & M Dental Group	16.9%	24.2%	69.1%	Buy	1.00	0.795	26%	465	3.5%
Average	2.2%	1.5%	8.1%				19%	108,616	3.6%