

Mutual fund picks: Finance stocks excluding Reits

	MARKET CAP (S\$M)	JULY 14 - OCT 14 NET BUYS (S\$M)	OCT 14 SHARES HELD (MILLION)	JULY 14 SHARES HELD (MILLION)	3-MTH CHANGE (%)	TOP FUND BUYERS/SELLERS	PRICE AS AT OCT 14 (S\$)	PRICE AS AT JULY 14 (S\$)
Top five net buys by global mutual funds								
DBS Group Holdings Ltd	43,294.3	103.9	663.9	654.7	1.4	Thornburg Investment Income Builder Fund; et al	17.430	21.050
Singapore Exchange Ltd	7,917.4	27.1	186.7	181.6	2.8	MainStay Epoch Global Equity Yield Fund; et al	7.480	8.220
Frasers Centrepoint Ltd	4,460.8	6.0	27.4	23.4	17.3	Vanguard Total International Stock Index Fund; et al	1.560	1.780
CapitaLand Ltd	12,834.3	5.2	816.6	810.5	0.8	BlackRock Global Allocation Fund; et al	3.040	3.380
Yoma Strategic Holdings Ltd	719.7	3.7	482.0	472.4	2.0	Eaton Vance Global Macro Absolute Return Advantage Fund; et al	0.420	0.425

Top five net sells by global mutual funds

United Overseas Bank Ltd	31,591.3	-233.1	353.7	364.1	-2.9	Harbor International Fund; et al	19.810	22.960
Oversea-Chinese Banking Corp	37,493.4	-122.5	663.8	674.8	-1.6	Aberdeen Asia-Pacific (ex-Japan) Equity Fund; et al	9.210	10.180
UOL Group Ltd	5,237.6	-30.7	151.3	155.5	-2.7	Fidelity Series International Value Fund; et al	6.660	6.800
City Developments Ltd	7,310.8	-15.1	198.1	199.5	-0.7	Aberdeen Asia-Pacific (ex-Japan) Equity Fund; et al	8.140	9.856
iFAST Corporation Ltd	373.7	-4.8	31.6	34.9	-9.4	Fidelity Funds- Asean Fund; et al	1.450	1.480

Notes: Data from Ipreo. For enquiries, please email bd@shareinvestor.com. Net buy/sell calculated based on net change in shares held by mutual funds and closing prices dated Oct 14, 2015