

# Strong returns in real estate

NAME	SGX CODE	MARKET CAP \$B	TOTAL RETURN YTD %	TOTAL RETURN 1 YR %	P/B	P/B 5 YR AVG	DVD IND YTD %
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## Real estate stocks with substantial exposure to Singapore property market

UOL Group	U14	5.4	12.7	28.4	0.7	0.6	2.2
United Industrial Corp	U06	4.2	6.9	2.4	0.7	0.7	1.0
Wheelock Properties	M35	2.2	26.4	42.1	0.7	0.6	3.2
Wing Tai Holdings	W05	1.4	17.0	29.8	0.5	0.4	1.6
Bukit Sembawang Estates	B61	1.3	10.3	26.4	1.0	0.9	0.8
<b>Average</b>			<b>14.6</b>	<b>25.8</b>	<b>0.7</b>	<b>0.6</b>	<b>1.8</b>

## Real estate stocks in STI

Hongkong Land Holdings	H78	22.5	5.5	26.8	0.5	0.6	2.8
CapitalLand	C31	14.8	15.9	27.7	0.9	0.8	2.6
Global Logistic Properties	MC0	12.9	25.0	77.9	1.1	0.8	2.2
City Developments	C09	8.6	15.8	42.9	1.0	0.8	0.8
Ascendas Reit	A17U	7.1	11.9	13.6	1.2	1.2	6.3
CapitalLand Mall Trust	C38U	7.0	6.6	1.9	1.0	1.1	5.8
UOL Group	U14	5.4	12.7	28.4	0.7	0.6	2.2
CapitalLand Commercial Trust	C61U	4.6	9.7	25.6	0.9	0.8	6.0
<b>Average</b>			<b>12.9</b>	<b>30.6</b>	<b>0.9</b>	<b>0.8</b>	<b>3.6</b>