

Mutual fund picks: Finance stocks excluding Reits

	MARKET CAP (\$M)	APR 22- JULY 22 NET BUYS/ SELLS (\$M)	JULY 22 SHARES HELD (MILLION)	APR 22 SHARES HELD (MILLION)	3 MTH CHANGE (%)	TOP FUND BUYERS/SELLERS	PRICE AS AT JULY 22	PRICE AS AT APR 22
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Top five net buys by global mutual funds

DBS Group Holdings Ltd	53,607.1	141.7	639.8	629.4	1.6	Thornburg Investment Income Builder Fund; et al	21.320	20.880
OCBC	41,989.6	80.9	645.2	633.0	1.9	Vanguard Total International Stock Index Fund; et al	10.350	10.740
Global Logistic Prop Ltd	12,600.4	32.8	1,099.7	1,077.3	2.1	Third Avenue Real Estate Value Fund; et al	2.600	2.720
CapitaLand Ltd	14,838.2	25.8	771.3	762.2	1.2	Principal Funds-Global Real Estate Securities Fund; et al	3.470	3.660
Yoma Strategic Holdings Ltd	787.6	22.2	492.7	429.0	14.9	Eaton Vance Global Macro Absolute Return Fund; et al	0.455	0.495

Top five net sells by global mutual funds

UOB	37,764.4	-132.2	369.2	371.8	-0.7	Harbor International Fund; et al	23.380	24.122
Yanlord Land Group Ltd	1,959.3	-18.6	166.3	182.6	-8.9	Aberdeen Global Fund - Asian Smaller Companies Fund; et al	1.005	1.045
Wheelock Properties (S) Ltd	2,082.9	-9.6	71.4	77.0	-7.2	Aberdeen Global Fund - Asian Smaller Companies Fund; et al	1.740	1.930
Bukit Sembawang Estates Ltd	1,385.8	-8.0	33.5	35.0	-4.3	Aberdeen Global Fund - Asian Smaller Companies Fund; et al	5.350	5.170
OUE Ltd	1,973.9	-2.1	18.8	19.8	-5.2	WisdomTree International SmallCap Dividend Fund; et al	2.010	2.180

Notes: Data from Ipreo. For enquiries, email bd@shareinvestor.com. Net buy/sell calculated based on net change in shares held by mutual funds and closing prices dated July 22, 2015.