Mutual fund picks: Finance stocks excluding Reits

	MARKET CAP (S$M)	OCT 6 - JAN 6 NET BUYS (S$M)	JAN 6 SHARES HELD (MILLION)	OCT 6 SHARES HELD (MILLION)	3-MTH CHANGE (%)	TOP FUND BUYERS/SELLERS	PRICE AS AT JAN 6 (S$)	PRICE AS AT OCT 6 (S$)
Top five net buys by global mutual funds								
Global Logistic Prop Limited	9,755.2	45.9	1,135.5	1,111.7	2.1	BlackRock Global Allocation Fund; et al	2.000	2.170
United Overseas Bank Ltd	30,738.5	8.3	382.6	382.1	0.1	Columbia Variable II-Pyramis International Equity Fund; et al	18.850	18.663
Straits Trading Co Ltd	867.0	0.8	46.6	46.3	0.8	Franklin International Small Cap Growth Fund; et al	2.110	2.290
Perennial Real Estate Hldgs Ltd	1,575.2	0.5	20.4	19.9	2.7	Vanguard Pacific Stock Index Fund; et al	0.945	0.945
Ho Bee Land Limited	1,412.8	0.5	25.5	25.3	1.1	Flexshares Morningstar Developed Markets ex-US Factor Tilt Index Fund; et al	1.995	1.960
Top five net sells by global mutual funds								
DBS Group Holdings Ltd	40,765.9	-261.8	634.5	650.2	-2.4	Stewart Investors Asia Pacific Leaders Fund; et al	16.100	16.920
CapitaLand Limited	14,029.9	-56.4	747.7	762.2	-1.9	Voya Global Real Estate Fund; et al	3.260	2.950
Singapore Exchange Limited	8,027.7	-42.0	183.4	188.9	-2.9	JPMorgan Asia Equity Dividend; et al	7.440	7.370
Great Eastern Hldgs Ltd	9,536.1	-40.7	4.9	6.9	-29.3	Stewart Investors Asia Pacific Leaders Fund; et al	20.010	20.600
UOL Group Limited	4,882.3	-24.4	149.3	153.3	-2.6	Fidelity Series International Value Fund; et al	6.090	6.130

Notes: Data from Ipreo. For enquiries, please email bd@shareinvestor.com. Net buy/sell calculated based on net change in shares held by mutual funds and closing prices dated Jan 6, 2016

Source: ShareInvestor