

# Changing hands

## Tracking fund flows in the Singapore stock market

Week of Aug 2, 2021

■ Institutional investors net sell (-S\$267.0m) vs (-S\$439.8m) a week ago

■ Retail investors net buy (+S\$14.6m) vs (-S\$87.8m) a week ago

### Top 10 institution net buy

STOCKS	CODE	(\$M)
Yangzijiang Shipbuilding	BS6	24.6
SPH	T39	23.7
Mapletree Industrial Trust	ME8U	15.1
CICT	C38U	14.6
CapitaLand	C31	11.4
Mapletree Logistics Trust	M44U	11.0
AEM Holdings	AWX	8.8
Frencken Group	E28	8.0
UMS Holdings	558	7.9
Venture Corporation	V03	7.5

### Top 10 institution net sell

STOCKS	CODE	(\$M)
UOB	U11	(74.1)
SGX	S68	(58.3)
OCBC	O39	(52.8)
Genting Singapore	G13	(36.1)
DBS	D05	(34.5)
Keppel REIT	K71U	(20.6)
Keppel Corporation	BN4	(19.8)
SIA	C6L	(19.7)
City Developments	C09	(14.2)
Wilmar International	F34	(10.8)

### Top 10 retail net buy

STOCKS	CODE	(\$M)
SGX	S68	57.5
Genting Singapore	G13	23.6
UOB	U11	16.7
City Developments	C09	16.2
Keppel Corporation	BN4	15.2
Keppel REIT	K71U	13.2
Sembcorp Industries	U96	12.0
Sheng Siong Group	OV8	10.4
Jardine Cycle & Carriage	C07	8.5
Aztech Global	8AZ	8.2

### Top 10 retail net sell

STOCKS	CODE	(\$M)
DBS	D05	(50.7)
Yangzijiang Shipbuilding	BS6	(35.4)
CapitaLand	C31	(31.8)
SPH	T39	(18.8)
Venture Corporation	V03	(14.4)
AEM Holdings	AWX	(13.1)
Ascendas REIT	A17U	(9.5)
CapitaLand Integrated Commercial Trust	C38U	(9.4)
Frencken Group	E28	(9.1)
Singtel	Z74	(7.5)

### Institutional investors' net buy/sell by sector (\$M)

OVERALL	WEEK OF	SGX SECTOR CLASSIFICATION											
		CONSUMER CYCLICALS	CONSUMER NON-CYCLICALS	ENERGY OIL & GAS	FINANCIAL SERVICES	HEALTH CARE	INDUSTRIALS	MATERIALS & RESOURCES	REAL ESTATE (EXCL REITS)	REITS	TECH (HARDWARE SOFTWARE)	TELCOS	UTILITIES
<b>(112.1)</b>	12-Jul-21	(25.9)	(26.5)	3.7	7.2	4.8	(61.5)	1.6	(11.8)	(8.7)	23.3	(11.0)	(7.1)
<b>(29.0)</b>	19-Jul-21	4.1	(18.7)	0.4	(26.8)	5.6	(44.6)	(0.1)	55.2	4.9	11.3	(15.0)	(5.3)
<b>(439.8)</b>	26-Jul-21	(8.9)	(66.4)	(0.1)	(197.5)	20.9	(54.5)	0.6	(43.0)	(21.1)	(37.6)	(29.9)	(2.2)
<b>(267.0)</b>	2-Aug-21	(16.9)	(15.9)	2.8	(220.5)	1.4	(32.4)	(0.8)	(15.8)	12.9	28.7	2.6	(13.1)

### Retail investors' net buy/sell by sector (\$M)

OVERALL	WEEK OF	SGX SECTOR CLASSIFICATION											
		CONSUMER CYCLICALS	CONSUMER NON-CYCLICALS	ENERGY OIL & GAS	FINANCIAL SERVICES	HEALTH CARE	INDUSTRIALS	MATERIALS & RESOURCES	REAL ESTATE (EXCL REITS)	REITS	TECH (HARDWARE SOFTWARE)	TELCOS	UTILITIES
<b>(151.6)</b>	12-Jul-21	6.9	9.2	(7.6)	(124.9)	2.4	40.0	(2.1)	(12.9)	(30.9)	(36.6)	(1.7)	6.5
<b>(60.8)</b>	19-Jul-21	(6.8)	9.7	2.8	(5.8)	(3.1)	12.2	0.3	(84.6)	12.4	(15.0)	11.9	5.4
<b>(87.8)</b>	26-Jul-21	(0.1)	61.2	(0.0)	(129.8)	(22.8)	(21.4)	(0.8)	(23.1)	(5.6)	43.9	3.3	7.3
<b>14.6</b>	2-Aug-21	11.0	15.3	(6.0)	20.4	3.6	1.7	(0.1)	(5.0)	3.1	(38.9)	(8.1)	17.6

Sectors are categorized by SGX.

REITs refer to Real Estate Investment Trusts

Definition: Retail fund flows derived by subtracting institutional investors account flow and MMLP flow from TOTAL ST markets flows.

Net buy/sell amount derived by subtracting total sell amount from total buy amount

Note: Fund flow data for all SGX-listed companies only  
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