

E-commerce exposure

STOCKS	CATEGORY	YTD PRICE CHANGE (%)	12-MTH TOTAL RETURNS (%)	P/E RATIO	12-MTH DIVIDEND YIELD (%)
Ascendas Reit	Logistics space	-6.6	1.5	16.1	6.2
Cache Logistics Trust	Logistics space	-17.0	-9.0	35.5	8.5
Frasers Logistics & Industrial Trust	Logistics space	-9.6	-0.4	14.8	7.1
Keppel DC Reit	Data centre owner	-6.3	2.8	20.6	5.3
Mapletree Logistics Trust	Logistics space	-6.8	2.2	8.4	6.2
SATS	Air freight	-6.5	8.0	20.2	3.7
Singapore Post	Logistics	-19.4	-20.4	22.8	3.5
Synagie	Fulfilment solutions	-26.3	-26.3	–	–
Y Ventures	Retailer and distributor	-15.8	0.0	–	–

Source: Compiled by BT from Bloomberg (as at Oct 29, 2018)