

Analysts' picks

COMPANY	JAN 4 CLSG PRICE (S\$)	ANALYSTS' TARGET PRICE (S\$)	POTENTIAL UPSIDE (%)
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VALUE STOCKS

Singapore Exchange	9.70	10.77	11.0
Singtel	2.31	2.88 - 3.10	24.7-34.2
ComfortDelGro	1.67	1.76 - 1.90	5.4 - 13.8
China Aviation Oil	1.07	1.25	16.8
Dairy Farm International (US\$)	4.18	4.47	6.9
Suntec Reit	1.52	1.79	17.8
Thai Beverage	0.73	0.82	12.3
CapitaLand	3.28	3.75	14.3
City Developments	7.80	9.50	21.8
DBS	25.34	30.00	18.4

GROWTH STOCKS

AEM Holdings	3.56	5.05	41.9
Frencken Group	1.34	1.39	3.7
Venture Corp	19.58	23.27	18.8
First Resources	1.35	1.96	45.2
Wilmar International	4.80	5.40	12.5

HIGH YIELD STOCKS

ARA Logos Logistics Trust	0.60	0.72	20.0
Fu Yu Corp	0.27	0.30	11.1
Prime US Reit (US\$)	0.80	1.00	25.0
Riverstone Holdings	1.17	2.73	133.3
Sheng Siong	1.56	1.87	19.9
ST Engineering	3.83	4.40	14.9
Ascendas Reit	2.98	4.00	34.2
Mapletree Logistics Trust	1.99	2.40	20.6