

Mutual fund picks: Consumer services stocks

	MARKET CAP (\$M)	FEB 20 - MAY 20 NET BUYS (\$M)	MAY 20 SHARES HELD (MILLION)	FEB 20 SHARES HELD (MILLION)	3 MTHS CHANGE (%)	TOP FUND BUYERS/SELLERS	PRICE AS AT MAY 20 (\$)	PRICE AS AT FEB 20 (\$)
Top five net buys by global mutual funds								
Singapore Airlines Ltd	13,937.8	77.8	106.5	99.8	6.7	Deutsche CROCI International Fund; et al	11.630	12.260
ComfortDelGro Corporation Ltd	6,366.4	53.4	724.6	706.6	2.5	American Funds Capital World Growth and Income Fund; et al	2.970	2.870
Singapore Press Hldgs Ltd	6,666.8	10.9	185.7	183.1	1.4	Vanguard Total International Stock Index Fund; et al	4.170	4.120
Asian Pay Television Trust	1,284.4	9.7	393.5	382.7	2.8	Ivy Global Natural Resources Fund; et al	0.895	0.910
SMRT Corporation Ltd	2,485.7	6.3	95.6	91.7	4.2	JPMorgan Asean Fund; et al	1.635	1.750

Top five net sells by global mutual funds

Noble Group Limited	5,676.1	-93.1	1,399.0	1,509.8	-7.3	Orbis SICAV Global Equity Fund; et al	0.840	1.070
Genting Singapore Plc	11,225.6	-45.9	845.9	895.3	-5.5	CREF Stock Account; et al	0.930	1.050
Jardine Cycle & Carriage Ltd	14,478.1	-18.5	23.5	24.0	-1.9	RAM (Lux) Systematic Funds - Emerging Markets Equities; et al	40.750	42.750
Overseas Education Limited	365.1	-4.8	40.8	46.3	-11.9	Artisan Global Small Cap Fund; et al	0.880	0.790
Popular Holdings Limited	250.8	-3.7	3.6	15.3	-76.7	DFA International Small Cap Value Portfolio; et al	0.315	0.310

Notes: Data from Ipreo. For enquiries, please email bd@shareinvestor.com. Net buy/sell calculated based on net change in shares held by mutual funds and closing prices dated May 20, 2015