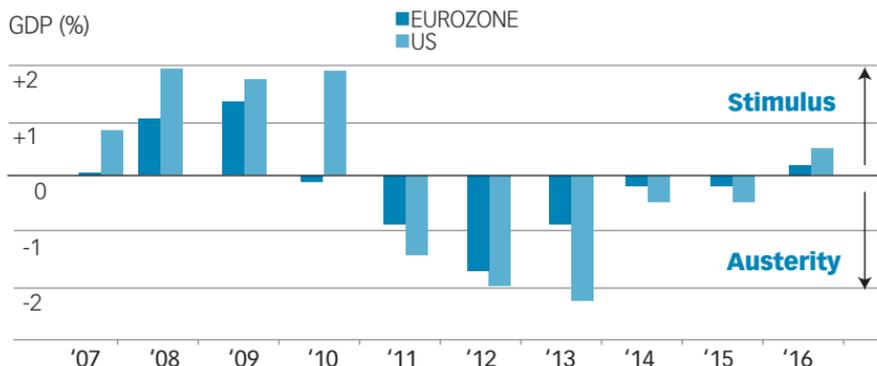


How they compare

Austerity and stimulus policies as a percentage of GDP



Defensive growth sectors have better medium-term earnings potential

