

Healthcare in Indonesia

Gaps in Indonesia's healthcare system present opportunities for healthtech

Access to healthcare is a chronic challenge



Doctors per
10,000 population:

4.65 (2019)

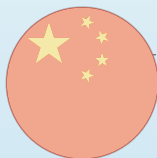


Hospital beds
per 10,000 population:

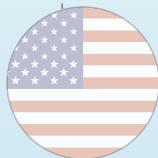
10.4 (2017)



Doctors per
10,000
population:
37.6 (2018)



Doctors per
10,000
population:
19.8 (2017)



Doctors per
10,000
population:
26.04 (2018)



Hospital beds
per 10,000
population:
38.4 (2016)



Hospital beds
per 10,000
population:
43.1 (2017)

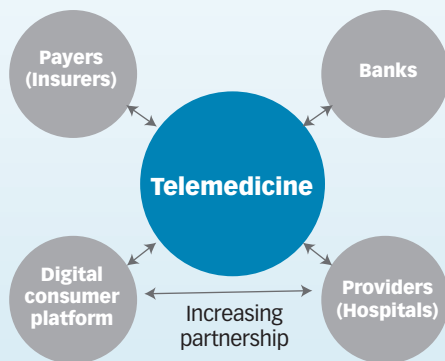


Hospital beds
per 10,000
population:
28.7 (2017)

Source: World Health Organization

The telemedicine model

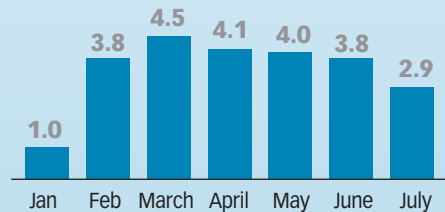
- Partnerships with insurance companies and banks to increase healthcare access and coverage
- Partnerships with hospital groups for Covid-19 advisory
- Working with ride-hailing platforms to facilitate Covid-19 testing and screening
- Aggregation of hospital and clinic chains onto one platform



Source: e-Economy SEA 2020 report by Google, Temasek and Bain

Covid-19 has accelerated the commercial use of telemedicine platforms

Usage of telemedicine platforms in SEA by monthly active user, indexed to Jan 2020



Source: AppAnnie; SEA data comprises both iOS and Google Play