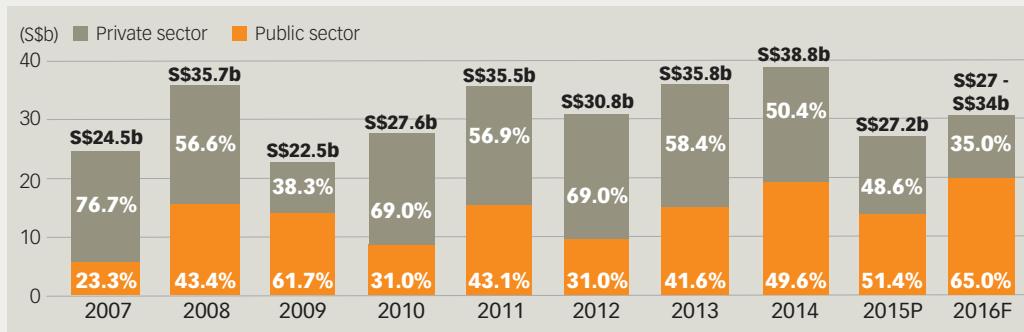


Construction prospects at a glance

S\$27-34 billion worth of construction contracts to be awarded in 2016



Civil Engineering

S\$10.7-S\$12.9b
(Up from S\$5.4 billion)
Both public and private sector demand to increase, supported by major infrastructure projects

Residential

S\$6.6-S\$8.1b
(From S\$7.6 billion)
Increase in public housing demand due to ramp-up in Home Improvement Programme to offset slowdown in private residential demand

Industrial

S\$4.0-S\$5.4b
(Down from S\$5.4 billion)
Private sector demand to moderate due to uncertain economic outlook but supported by an increase in public industrial projects

Institutional & others

S\$3.9-S\$5.2b
(Down from S\$6.6 billion)
Total demand to moderate, with the bulk of demand coming from the public sector

Commercial

S\$1.9-S\$2.5b
(From S\$2.2 billion)
Remain subdued but supported by upcoming asset enhancement projects and construction of mixed developments

Note:
Values in brackets are preliminary 2015 figures

Key projects in 2016

- Home Improvement Programme for HDB flats
- New National Cancer Centre
- State Courts' new building
- JTC's Integrated Logistics Hub
- PUB's water reclamation and sewerage projects
- Changi Airport's 3-runway system
- Improvement works to PIE and KJE
- Remaining Thomson-East Coast MRT line contracts

2016 construction demand (S\$27b - S\$34b)

