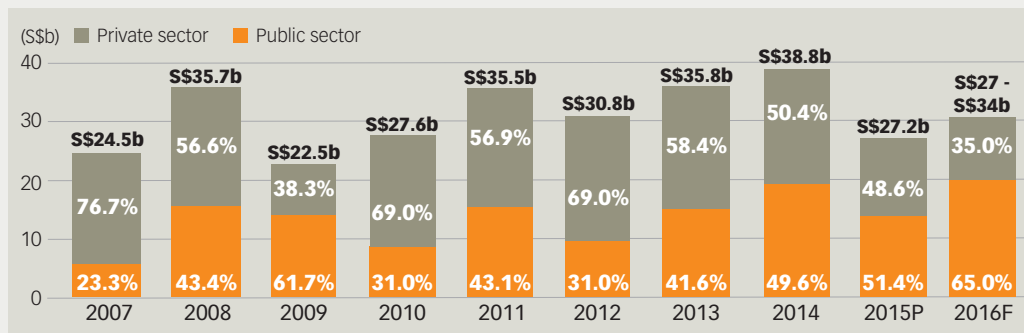


Construction prospects at a glance

\$S\$27-34 billion worth of construction contracts to be awarded in 2016



Civil Engineering

\$S\$10.7-\$S\$12.9b
(Up from \$S\$5.4 billion)

Both public and private sector demand to increase, supported by major infrastructure projects



Residential

\$S\$6.6-\$S\$8.1b
(From \$S\$7.6 billion)

Increase in public housing demand due to ramp-up in Home Improvement Programme to offset slowdown in private residential demand



Industrial

\$S\$4.0-\$S\$5.4b
(Down from \$S\$5.4 billion)

Private sector demand to moderate due to uncertain economic outlook but supported by an increase in public industrial projects



Institutional & others

\$S\$3.9-\$S\$5.2b
(Down from \$S\$6.6 billion)

Total demand to moderate, with the bulk of demand coming from the public sector



Commercial

\$S\$1.9-\$S\$2.5b
(From \$S\$2.2 billion)

Remain subdued but supported by upcoming asset enhancement projects and construction of mixed developments

*Note:
Values in brackets are
preliminary 2015 figures*

Key projects in 2016

- Home Improvement Programme for HDB flats
- New National Cancer Centre
- State Courts' new building
- JTC's Integrated Logistics Hub
- PUB's water reclamation and sewerage projects
- Changi Airport's 3-runway system
- Improvement works to PIE and KJE
- Remaining Thomson-East Coast MRT line contracts

2016 construction demand (\$S\$27b - \$S\$34b)

