

# Changing hands

## Tracking fund flows in the Singapore stock market

### Week of July 22, 2019

- Institutional investors net sell (-S\$64.9m) vs (-S\$216.6m) a week ago
- Retail investors net sell (-S\$59.7m) vs (-S\$111.5m) a week ago

#### Top 10 institution net buy

STOCKS	CODE	(S\$M)
Wilmar International	F34	21.8
OCBC	O39	20.3
SGX	S68	13.9
AEM Holdings	AWX	10.6
DBS	D05	9.8
Genting Singapore	G13	8.7
Sembcorp Industries	U96	8.1
NetLink NBN Trust	CJLU	7.6
Venture Corporation	V03	5.3
Mapletree Commercial Trust	N2IU	4.6

#### Top 10 institution net sell

STOCKS	CODE	(S\$M)
Singtel	Z74	(25.9)
SATS	S58	(19.6)
UOB	U11	(16.8)
Mapletree North Asia Comm Trust	RWOU	(12.9)
Yangzijiang Shipbuilding	BS6	(12.2)
Mapletree Industrial Trust	ME8U	(11.7)
Hongkong Land	H78	(10.8)
Keppel Reit	K71U	(10.0)
CapitaLand Mall Trust	C38U	(7.8)
Mapletree Logistics Trust	M44U	(7.7)

#### Top 10 retail net buy

STOCKS	CODE	(S\$M)
SATS	S58	22.0
NetLink NBN Trust	CJLU	10.3
Hongkong Land	H78	7.2
SPH	T39	6.2
SIA Engineering	S59	5.8
Mapletree North Asia Comm Trust	RWOU	5.5
Mapletree Industrial Trust	ME8U	4.2
StarHub	CC3	3.9
Keppel Corporation	BN4	3.1
Mapletree Commercial Trust	N2IU	2.7

#### Top 10 retail net sell

STOCKS	CODE	(S\$M)
OCBC	O39	(35.1)
DBS	D05	(24.1)
Wilmar International	F34	(17.4)
SGX	S68	(13.9)
AEM Holdings	AWX	(10.0)
Genting Singapore	G13	(9.7)
Sembcorp Industries	U96	(7.8)
Singtel	Z74	(7.4)
Venture Corporation	V03	(6.4)
Yangzijiang Shipbuilding	BS6	(5.0)

#### Institutional investors' net buy/sell by sector (S\$m)

OVERALL	WEEK OF	SECTORS: MSCI GLOBAL INDUSTRY CLASSIFICATION STANDARD (GICS®)											
		COMM SERVICES	CONSUMER DISCRETIONARY	CONSUMER STAPLES	ENERGY	FINANCIALS	HEALTH CARE	INDUSTRIALS	IT	MATERIALS	REAL ESTATE (EXCL REITs*)	REITs*	UTILITIES
(213.4)	1/7/19	2.8	(14.3)	1.0	(0.3)	(222.1)	(2.5)	(33.2)	(19.1)	(2.0)	25.4	49.3	1.5
(424.7)	8/7/19	(23.0)	(4.8)	(8.1)	0.1	(154.6)	7.1	(51.5)	(56.2)	(2.0)	(5.3)	(127.6)	1.3
(216.6)	15/7/19	(37.9)	(24.4)	10.8	0.8	14.0	(0.8)	(70.3)	3.9	(0.2)	(42.1)	(67.6)	(2.8)
(64.9)	22/7/19	(25.8)	4.4	14.1	(1.6)	26.9	(7.3)	(36.4)	16.4	(0.8)	(8.6)	(47.7)	1.7

#### Retail investors' net buy/sell by sector (S\$m)

OVERALL	WEEK OF	SECTORS: MSCI GLOBAL INDUSTRY CLASSIFICATION STANDARD (GICS®)											
		COMM SERVICES	CONSUMER DISCRETIONARY	CONSUMER STAPLES	ENERGY	FINANCIALS	HEALTH CARE	INDUSTRIALS	IT	MATERIALS	REAL ESTATE (EXCL REITs*)	REITs*	UTILITIES
(250.2)	1/7/19	(72.5)	5.1	(26.8)	0.3	(15.9)	2.1	(60.1)	4.5	2.0	(57.5)	(31.2)	(0.3)
(67.1)	8/7/19	(37.9)	(11.7)	(10.6)	(0.3)	(49.4)	(8.7)	7.2	46.3	2.1	(8.6)	3.6	0.8
(111.5)	15/7/19	9.6	6.0	(11.2)	(1.0)	(124.9)	0.1	27.3	(16.6)	(0.0)	3.5	(5.3)	0.9
(59.7)	22/7/19	13.5	(6.6)	(19.8)	1.7	(76.5)	6.6	15.7	(16.9)	0.8	1.5	23.0	(2.7)

Definition: Institutional/Retail fund flows derived by subtracting Retail/Institutional investors' account flow and MMLP flow from TOTAL ST markets flows. Net buy/sell amount derived by subtracting total sell amount from total buy amount.

Note: Fund flow data for all SGX-listed companies only. Sectors categorised under MSCI Global Industry Classification Standard (GICS®). \* REITs refer to MSCI GICS® Industry – Equity Real Estate Investment. [www.sgx.com/research](http://www.sgx.com/research)