

Contagion spreads

Companies with 20% or more of annual revenues from China

COMPANY	% SHARE PRICE CHANGE JAN 28	% REVENUE FROM CHINA
STRACO CORP LTD	-10.6	73
SASSEUR REIT	-10.3	100
SUNPOWER GROUP	-7.6	91
CHINA AVIATION	-6.5	63
SPINDEX IND	-6.3	35
CAPITALAND RETAIL	-6.1	100
ELEC & ELTEK	-5.9	61
PERENNIAL REAL E	-5.7	65
SIIC ENVIRONMENT	-5.7	100
MAPLETREE NORTH	-5.6	31
FU YU CORP LTD	-5.4	57
YANGZIJANG SHIP	-5.3	61
CAPITALAND LTD	-4.9	42
BUND CENTER INV	-4.8	100
HUTCHISON PORT-U	-4.8	66
CHINA EVERBRIGHT	-4.8	100
HANWELL HOLDINGS	-4.7	57
VALUETRONICS	-3.8	32
WILMAR INTERNATI	-3.7	56
HI-P INTL LTD	-3.4	51
NORDIC GROUP	-3.2	26
EC WORLD REIT	-2.7	100
JARDINE STRAT	-2.6	27
BREADTALK GROUP	-2.5	26
YANLORD LAND GRO	-2.5	100
SUNNINGDALE TECH	-2.3	34
HOTUNG INVESTMEN	-2.2	100
BHG RETAIL REIT	-2.2	100
MICRO-MECHANICS	-2.1	27
TIANJIN ZHONGX-S	-1.8	100
YING LI INTERNAT	-1.7	100
DASIN RETAIL TRU	-1.2	100
SHANGRI-LA ASIA	-1.0	38
CHINA SUNSINE	-1.0	62
GEO ENERGY	-0.7	81
FIRST SPONSOR GR	0.0	74
SINOSTAR PEC HOL	0.0	100
TECKWAH IND CORP	0.0	30
GP INDUSTRIES	0.0	40
ZHONGMIN BAIHUI	0.0	100
LUNG KEE HLDG	0.0	85
ALI PICTURES	0.0	100
HALCYON AGRI COR	1.1	28
OUÉ LIPPO HEALTH	3.3	62

Note: Based on companies with minimum S\$100 million market cap