

Favoured Asean stocks

NAME	PRICE TARGET (LOCAL CURRENCY)
Ayala Corp	990 pesos
Bank Mandiri	8,500 rupiah
CP All	78 baht
IHH Healthcare	8 ringgit
Sea Ltd (top pick)	415 USD

CREDIT SUISSE COUNTRY TOP PICKS

INDONESIA	PRICE TARGET (RUPIAH)
Bank Mandiri	8,500
Bukalapak.com	1,100
Ciputra Dvlpmt	1,420
Prodia Widyahusa	9,300
PT Bank Jago	22,600

MALAYSIA	PRICE TARGET (RINGGIT)
CIMB Group Hldg	7.05
CTOS Digita	2.5
IHH	8
Pentamaster	6.7
Sime Darby Plant	5.2

PHILIPPINES	PRICE TARGET (PESO)
Ayala	990
Bank of the Phil	100.7
Manila Electric	340
Robinsons Land	23.8
Universal Robina	180

SINGAPORE	PRICE TARGET (S\$)
Sats	4.8
Sembcorp Inds	2.6
Sea (US\$)	415
Singtel	3.4
UOB	30.9

THAILAND	PRICE TARGET (BAHT)
Asset World Corp	5.9
BDMS	27.5
CP All	78
Indorama Venture	56
Siam Comm Bank	180