

# Mutual fund picks: Industrial stocks (excluding Transportation)

	MARKET CAP (\$M)	JULY 29-OCT 29 NET BUYS/ SELLS (\$M)	JULY 29 SHARES HELD (MILLION)	JULY 29 SHARES HELD (MILLION)	3 MTHS CHANGE (%)	TOP FUND BUYERS/SELLERS	PRICE AS AT OCT 29 (\$)	PRICE AS AT JULY 29 (\$)
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## Top five net buys by global mutual funds

<b>Sarine Technologies</b>	1,041.5	16.8	62.0	54.9	12.8%	Old Westbury Small & Mid Cap Fund; et al	2.990	2.689
<b>Venture Corporation</b>	2,061.9	13.7	103.0	100.9	2.0%	UBS (Lux) Equity; et al	7.500	7.890
<b>ST Engineering</b>	11,568.6	12.6	629.5	626.0	0.6%	Aberdeen Global Fund - Asia-Pac Equity Fund; et al	3.710	3.800
<b>Nam Cheong</b>	819.9	5.9	179.5	155.4	15.5%	Pioneer Funds - Global Select; et al	0.390	0.460
<b>Boustead Singapore</b>	950.8	3.0	46.0	44.4	3.7%	Mawer Global Equity Fund, et al	1.790	1.880

## Top five net sells by global mutual funds

<b>Yongnam Holdings</b>	253.2	-4.3	181.9	203.2	-10.5%	Scottish Oriental Smaller Companies Trust Plc; et al	0.200	0.240
<b>Hankore Environment Tec Grp</b>	438.8	-4.0	29.2	33.7	-13.3%	PowerShares Global Water Portfolio; et al	0.860	0.885
<b>CWT</b>	966.1	-2.9	29.2	31.0	-5.8%	Fidelity Funds-Asean Fund; et al	1.610	1.710
<b>United Envirotech</b>	1,341.9	-2.5	36.7	37.8	-2.9%	Skandia Fidelity South East Asia (f) Fund; et al	1.470	1.400
<b>Rotary Engineering</b>	332.1	-0.8	9.2	10.4	-11.2%	JPMorgan Eastern Smaller Companies Fund; et al	0.585	0.750

Notes: Data from Ipreo. For enquiries, please email us at [bd@shareinvestor.com](mailto:bd@shareinvestor.com). Net buy/sell calculated based on net change in shares held by Mutual Funds and closing prices dated Oct 29, 2014.