

# Growth hubs

Prices for non-landed properties in the past 20 years

| PLANNING AREA<br>(REGIONAL AREA/<br>GROWTH AREA) | MEDIAN<br>PRICE<br>PER UNIT<br>IN 2018<br>(\$'000s) | MEDIAN<br>PRICE<br>PSF AS<br>AT Q4<br>2018 | CAGR<br>FOR<br>MEDIAN<br>PRICE<br>PER UNIT | CAGR<br>FOR<br>MEDIAN<br>PRICE<br>PSF | ANNUAL<br>AVERAGE<br>REAL GDP<br>GROWTH RATE<br>(20-YEAR) |
|--------------------------------------------------|-----------------------------------------------------|--------------------------------------------|--------------------------------------------|---------------------------------------|-----------------------------------------------------------|
| Geylang (PLC)                                    | \$1,135                                             | \$1,528                                    | 3.1%                                       | 6.0%                                  | <b>5.3%</b>                                               |
| Jurong East (JLD)                                | \$1,055                                             | \$911                                      | 4.0%                                       | 4.1%                                  |                                                           |
| Punggol (PDD)                                    | \$922                                               | \$1,098                                    | 0.2%*                                      | 2.6%                                  |                                                           |
| Woodlands (WRC)                                  | \$849                                               | \$794                                      | 1.7%                                       | 2.8%                                  |                                                           |
| Tampines (TRC)                                   | \$944                                               | \$1,300                                    | 2.0%                                       | 4.9%                                  |                                                           |

\*Based on seven years from 2011 to 2018 Source: URA, Edmund Tie & Company Research