Growth hubs

Geylang (PLC)

Punggol (PDD)

Jurong East (JLD)

Woodlands (WRC)

Tampines (TRC)

Prices for non-landed properties in the past 20 years

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PLANNING AREA	MEDIAN	MEDIAN	CAGR	CAGR	ANNUAL
(REGIONAL AREA/	PRICE	PRICE	FOR	FOR	AVERAGE
GROWTH AREA)	PER UNIT	PSF AS	MEDIAN	MEDIAN	REAL GDP
	IN 2018	AT Q4	PRICE	PRICE	GROWTH RATE
	(\$'000s)	2018	PER UNIT	PSF	(20-YEAR)

\$1,528

\$911

\$794

\$1.098

\$1,300

3.1%

4.0%

0.2%*

1.7%

2.0%

*Based on seven years from 2011 to 2018 Source: URA, Edmund Tie & Company Research

6.0%

4.1%

2.6%

2.8%

4.9%

5.3%

LANNING AREA	IVIEDIAN	IVIEDIAN	CAGR	CAGR
REGIONAL AREA/	PRICE	PRICE	FOR	FOR
GROWTH AREA)	PER UNIT	PSF AS	MEDIAN	MEDIAN
	IN 2018	AT Q4	PRICE	PRICE
	(\$'000s)	2018	PER UNIT	PSF

\$1,135

\$1,055

\$922

\$849

\$944