

# Trusts with exposure to Singapore retail, hospitality related properties

| TRUST                            | % OF PORTFOLIO EXPOSURE TO SINGAPORE | SUB-SEGMENT         | MARKET CAP (S\$M) | YTD INSTITUTIONAL FUND FLOW (S\$M) | DIVIDEND YIELD (%) | PB RATIO | RETURNS (%) |           |
|----------------------------------|--------------------------------------|---------------------|-------------------|------------------------------------|--------------------|----------|-------------|-----------|
|                                  |                                      |                     |                   |                                    |                    |          | YTD TOTAL   | FEB TOTAL |
| CDL Hospitality Trusts           | 65                                   | Hospitality         | 1,502             | 2.9                                | 3.8                | 0.92     | 6.9         | 10.7      |
| CapitaLand Integrated Comm Trust | 96                                   | Mixed (Retail)      | 14,076            | 49.1                               | 5.4                | 1.03     | 4.1         | 10.0      |
| Far East Hospitality Trust       | 100                                  | Hospitality         | 1,196             | -5.6                               | 4.4                | 0.73     | 2.5         | 9.0       |
| Suntec Reit                      | 71                                   | Mixed (Retail)      | 4,674             | 21.9                               | 5.7                | 0.73     | 8.1         | 8.8       |
| Frasers Hospitality Trust        | 36                                   | Hospitality         | 915               | -0.7                               | 2.2                | 0.73     | 2.2         | 6.7       |
| OUE Commercial Reit              | 90                                   | Mixed (Hospitality) | 2,368             | -1.3                               | 6.5                | 0.71     | 0.0         | 6.1       |
| Lendlease Global Comm Reit       | 70                                   | Mixed (Retail)      | 1,007             | -5.5                               | 5.8                | 0.87     | -2.8        | 6.1       |
| Ascott Residence Trust           | 16                                   | Hospitality         | 3,440             | 6.4                                | 4.2                | 0.8      | 2.6         | 4.7       |
| Starhill Global Reit             | 68                                   | Retail              | 1,373             | -1.4                               | 6.2                | 0.73     | -1.8        | 3.8       |
| SPH Reit                         | 80                                   | Retail              | 2,718             | -8.3                               | 5.6                | 0.95     | -1.8        | 2.3       |
| Frasers Centrepoint Trust        | 100                                  | Retail              | 3,930             | -8.9                               | 5.4                | 1        | 0.0         | 2.2       |
| Mapletree Commercial Trust       | 100                                  | Mixed (Retail)      | 6,082             | -116                               | 5.4                | 1.06     | -4.7        | 1.7       |

Source: SGX, Bloomberg (Feb 17, 2022). Dividend yields as of Jan 31, 2022