

RHB's top 25 small cap picks

COMPANY NAME	TP (\$S)	MKT CAP (\$\$M)	P/E (x)		P/B (x)		DIV YIELD (%)		ROE (%)	
			FY15	FY16F	FY15	FY16F	FY15	FY16F	FY15	FY16F
Cambridge Industrial Trust	NA	737.0	13.8	NA	0.8	NA	7.7	NA	6.0	NA
China Aviation Oil	1.28	688.0	8.2	7.6	0.8	0.8	3.6	3.9	10.7	10.6
China Everbright Water	0.82	1,248.0	17.2	14.1	1.0	0.9	0.0	0.0	6.1	6.9
First Sponsor	2.00	720.0	NA	NA	NA	NA	NA	NA	NA	NA
Frasers Commercial Trust	1.40	1,023.0	12.8	6.5	0.8	0.9	7.4	7.7	6.1	12.9
Fuyu Corporation	0.29	148.0	8.9	8.7	0.8	0.8	10.2	11.4	9.5	9.6
Global Invacom	0.28	28.7	NA	5.3	0.4	0.3	0.0	5.6	-1.9	6.5
GL Limited	1.48	1,190.0	17.2	NA	0.7	NA	2.2	NA	4.0	NA
Haw Par	NA	1,797.0	9.8	NA	0.7	NA	4.2	NA	6.9	NA
Ho Bee Land	2.75	1,419.0	5.9	NA	0.6	NA	2.3	NA	9.3	NA
IPS Securex	0.40	107.0	47.4	9.8	9.1	5.5	6.8	3.1	22.5	70.0
iREIT Global	0.81	429.0	9.2	11.9	1.1	1.1	7.2	8.7	5.2	9.4
ISOTeam	0.41	88.3	9.4	7.4	1.1	0.9	0.0	0.0	29.8	27.6
Memtech International	NA	90.2	8.1	NA	0.6	NA	5.1	NA	7.3	NA
OUE Hospitality Trust	0.86	1,140.0	12.8	10.6	0.7	0.7	10.2	10.9	5.6	6.6
Oxley Holdings	0.91	1,289.4	24.5	6.7	2.8	1.7	0.0	0.0	13.8	32.3
Sheng Siong	1.00	1,263.0	22.2	20.9	5.2	5.1	4.1	4.3	23.6	24.5
Singapore Shipping	0.67	130.9	10.3	6.2	1.4	1.2	3.2	3.2	14.4	21.0
SingHaiyi Group	0.14	326.4	15.4	6.2	0.7	0.7	0.0	1.8	4.9	11.8
SIIC Environment Holdings	1.26	1,534.0	19.0	15.1	1.3	1.2	0.0	0.0	7.9	8.4
Spackman	NA	53.0	NA	NA	2.6	NA	0.0	NA	-9.7	NA
Sinarmas Land	1.01	2,170.5	17.6	13.3	4.4	3.5	1.2	1.9	8.4	10.0
United Engineers	NA	1,504.0	5.6	NA	0.8	NA	0.0	0.0	5.6	NA
Triyards Holdings	0.94	131.4	3.5	2.9	0.5	0.4	2.4	3.7	14.4	15.0
Yoma Strategic	NA	919.0	25.4	NA	1.4	NA	0.0	NA	5.4	NA

Notes: All prices as at March 25, 2016. NA = not available