

# Take five

NAME	LISTED ON	TYPE	PROPERTIES	WALE	PORTFOLIO VALUE	IPO Price	LAST PRICE	DIV YIELD	P/BV
<b>Manulife US Reit</b>	May '16	Office	8	6.2	US\$1.9b	US\$0.83	US\$0.91	6.7%	1.2X
<b>Keppel Pacific Oak US Reit</b>	Nov '17	Office	13	4.2	US\$1.2b	US\$0.88	US\$0.75	8.0%	0.93X
<b>ARA US Hospitality Trust</b>	May '19	Hospitality	38	-	US\$0.5b	US\$0.88	US\$0.865	8.0%*	1.01x*
<b>Eagle Hospitality Trust</b>	May '19	Hospitality	18	-	US\$1.3b	US\$0.78	US\$0.665	8.2%*	0.88x*
<b>Prime US Reit</b>	July '19	Office	11	5.5	US\$1.2b	US\$0.88	US\$0.895	7.4%*	1.05x*

Note: No WALE for hospitality trusts. \* based on IPO Price

Compiled by BT as at Sept 13, 2019)