

# Mutual fund picks: Utilities and Transport stocks

	MARKET CAP (S\$M)	APR 1 - JULY 1 NET BUYS (S\$M)	APR 1 SHARES HELD (MILLION)	JUL 1 SHARES HELD (MILLION)	3 MTHS CHANGE (%)	TOP FUND BUYERS/SELLERS	PRICE AS AT JUL 1 (S\$)	PRICE AS AT APR 1 (S\$)
Top five net buys by global mutual funds								
<b>SIIC Environment Holdings Ltd</b>	2,146.7	24.3	1,544.3	1,381.1	11.8	Columbia Acorn International Fund; et al	0.192	0.172
<b>Sembcorp Industries Ltd</b>	7,009.0	21.5	231.2	225.4	2.6	Parvest Equity World Low Volatility; et al	3.910	4.270
<b>Yangzijiang Shipbldg Hldgs Ltd</b>	5,406.3	12.1	604.6	583.7	3.6	Legg MasonWestern Asset Southeast Asia Special SituationsTrust; et al	1.405	1.280
<b>Hutchison Port Hldgs Trust S\$</b>	7,418.7	7.5	1,354.4	1,338.2	1.2	Deutsche X-trackers MSCI EAFE Hedged Equity ETF; et al	0.845	0.955
<b>Neptune Orient Lines Limited</b>	2,166.5	2.1	59.2	56.7	4.4	iShares MSCI EAFE Small Cap ETF; et al	0.830	1.010

## Top five net sells by global mutual funds

<b>Singapore Post Limited</b>	4,111.1	-13.6	342.7	348.9	-1.8	BL - Equities Dividend; et al	1.905	1.940
<b>SATS Ltd</b>	4,170.7	-2.0	200.3	200.8	-0.3	Aberdeen Global Fund - Asian Smaller Companies Fund; et al	3.700	3.090
<b>Singapore Airlines Ltd</b>	4,323.8	-1.7	74.7	75.2	-0.6	LON Global Infrastr Eq (LC); et al	10.750	12.130
<b>Rickmers Maritime</b>	225.1	-1.6	70.6	76.6	-7.8	WisdomTree International SmallCap Dividend Fund	0.260	0.290
<b>ASL Marine Holdings Ltd</b>	182.0	-0.1	38.4	38.5	-0.4	Fidelity Low Priced Stock Fund	0.430	0.425

Notes: Data from Ipreo. For enquiries, please email [bd@shareinvestor.com](mailto:bd@shareinvestor.com). Net buy/sell calculated based on net change in shares held by mutual funds and closing prices dated July 1, 2015