

Mutual fund picks: Stocks over S\$2B market cap

	MARKET CAP (\$M)	AUG 11 '15 - NOV 11 '15 NET BUYS/ SELLS (\$M)	NOV 11 '15 SHARES HELD (MILLION)	AUG 11 '15 SHARES HELD (MILLION)	3 MTHS CHNG (%)	TOP FUND BUYERS/SELLERS	PRICE AS AT NOV 11 '15 (\$)	PRICE AS AT AUG 11 '15 (\$)
Top five net buys by global mutual funds								
Olam International Ltd	5,647.1	141.3	222.8	152.0	46.6	Orbis Global Equity Fund; et al	2.000	1.790
Thai Beverage Public Co Ltd	17,062.1	133.5	3,442.0	3,215.8	7.0	American Funds Capital World Growth and Income Fund; et al	0.680	0.770
Ascendas Real Estate Inv Trust	5,365.5	92.4	920.1	872.2	5.5	Henderson Global Funds (US)– Henderson Global Equity Income Fnd; et al	2.230	2.300
Mapletree Logistics Trust	2,476.5	17.9	419.4	397.9	5.4	Artemis Global Income Fund; et al	1.000	1.075
ComfortDelGro Corporation Ltd	6,594.4	15.8	812.1	800.2	1.5	T. Rowe Price International Growth & Income Fund; et al	3.070	3.010
Top five net sells by global mutual funds								
Singtel	61,655.6	-532.2	3,011.0	3,131.6	-3.8	American Funds Capital Income Builder Fund; et al	3.870	3.990
DBS Group Holdings Ltd	43,774.8	-308.0	655.1	664.1	-1.4	Virtus Emerging Markets Opportunities Fund; et al	17.420	19.730
CapitaLand Ltd	13,240.5	-99.9	784.4	814.6	-3.7	Voya Global Real Estate Fund; et al	3.100	3.200
Singapore Tech Engineering Ltd	9,672.5	-82.6	551.6	577.6	-4.5	Aberdeen Global Fund – Asia Pac Equity Fund; et al	3.100	3.180
Venture Corporation Ltd	2,376.4	-81.5	86.3	95.8	-9.9	Aberdeen Global Fund – Asia Pac Equity Fund; et al	8.600	8.160

Data from Ipreo. For enquiries, please email us at bd@shareinvestor.com. Net buy/sell calculated based on net change in shares held by Mutual Funds and closing prices dated Nov 11, 2015