

Mutual fund picks: Singapore stocks

	MARKET CAP (S\$M)	SEP 30 - DEC 31 NET BUYS/ SELLS (S\$M)	DEC 31 SHARES HELD (MILLION)	SEP 30 SHARES HELD (MILLION)	3 MTHS CHANGE (%)	TOP FUND BUYERS/SELLERS	PRICE AS AT DEC 31 (\$)	PRICE AS AT SEP 30 (\$)
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Top five net buys by global mutual funds

Oversea-Chinese Banking Corp	41,146.8	129.7	593.1	580.7	2.1%	First State Inv ICVC-Asia Pac Leaders Fund; et al	10.460	9.740
Ezion Holdings Ltd	1,774.4	50.4	485.2	440.3	10.2%	First State Inv ICVC-Asia Pac Leaders Fund; et al	1.120	1.810
United Overseas Bank Ltd	38,837.3	49.6	393.0	391.0	0.5%	Fidelity Diversified International Fund; et al	24.530	22.400
Capitamall Trust	6,931.6	47.0	882.9	859.9	2.7%	JPMorgan Funds - Asia Pacific Income Fund; et al	2.040	1.910
CapitaLand Ltd	13,837.3	43.6	749.4	736.3	1.8%	Fidelity Funds - Asean Fund; et al	3.310	3.200

Top five net sells by global mutual funds

SingTel	60,868.2	-98.6	2,927.9	2,953.2	-0.9%	American Funds Capital Income Builder Fund; et al	3.900	3.800
Fortune Real Estate Inv Trust	2,432.8	-60.5	538.9	546.7	-1.4%	Vanguard Total International Stock Index Fund; et al	7.760	6.850
Thai Beverage Public Co Ltd	17,250.5	-43.3	2,848.2	2,910.9	-2.2%	Carmignac Portfolio Emerging Discovery; et al	0.690	0.765
Sembcorp Marine Ltd	6,747.6	-27.1	193.0	201.3	-4.1%	Henderson Horizon Fund - Asian Div Income Fund; et al	3.260	3.740
Olam International Ltd	4,991.1	-24.0	270.3	282.2	-4.2%	iShares MSCI Singapore ETF; et al	2.020	2.322

Notes: Data from Ipreo. For enquiries, please email us at bd@shareinvestor.com. Net buy/sell calculated based on net change in shares held by Mutual Funds and closing prices dated December 31, 2014