

# Phillip's Q2 2021 top 10 stock picks

COMPANY	1M	3M	YTD	RATING	TARGET PX (\$\$)	SHARE PX (\$\$)	UPSIDE	MKT CAP (US\$M)	DVD. YIELD
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## Yield

Ascott Residence Trust	8.1%	-0.9%	-0.9%	Buy	1.17	1.070	9%	2,479	2.8%
Asian PayTV	-2.8%	-10.9%	-10.9%	Buy	0.15	0.106	42%	142	9.4%
Manulife US REIT	10.6%	-2.0%	-2.0%	Buy	0.84	0.73	15%	1,162	8.8%

## Dividend/Earnings Growth

Frasers Centrepont Tr.	-2.4%	0.0%	0.0%	Buy	2.93	2.46	19%	3,108	3.7%
PropNex	19.8%	24.4%	24.4%	Buy	1.00	0.97	3%	267	3.6%
Thai Beverage	0.7%	0.7%	0.7%	Accumulate	0.86	0.74	16%	13,827	2.7%

## Re-rating Plays

CapitaLand	18.2%	14.6%	14.6%	Buy	4.38	3.76	16%	14,553	2.4%
ComfortDelgro	6.2%	2.4%	2.4%	Buy	1.83	1.71	7%	2,756	1.6%
Keppel Corp.	4.7%	-1.1%	-1.1%	Buy	6.12	5.32	15%	7,203	1.3%
Q&M Dental	7.6%	36.2%	36.2%	Buy	0.73	0.64	14%	375	1.4%
<b>Average</b>	7.0%	7.1%	7.1%				16%	43,393	3.9%