

Mutual fund picks: Utilities and transport stocks

	MARKET CAP (S\$M)	JAN 8 '15 APR 8, '15 NET BUYS/ SELLS (S\$M)	APR 8, '15 SHARES HELD (MILLION)	JAN 8 '15 SHARES HELD (MILLION)	3 MTHS CHANGE (%)	TOP FUND BUYERS/SELLERS	PRICE AS AT APR 8, 2015	PRICE AS AT JAN 8, 2015
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Top five net buys by global mutual funds

Hutchison Port Holdings trust	8,020.5	13.5	1,137.6	1,112.2	2.3	Schroder Intl Selection Fund Asian Dividend Maximiser; et al	0.680	0.685
Ezion Holdings Ltd	1,666.0	10.9	476.5	463.9	2.7	HSBC GIF Asia ex Japan Equity Small Companies; et al	1.060	1.140
SIA Engineering Co Ltd	4,508.8	6.4	80.5	78.6	2.4	BMO Asian Growth & Income; et al	4.040	4.150
Yangzijiang Shipbldg Holdings Ltd	5,059.8	5.9	541.9	533.7	1.5	CREF Stock Account; et al	1.325	1.270
SIIC Environment Holdings Ltd	1,803.7	3.3	1,071.8	1,020.2	5.1	PowerShares Global Water Portfolio; et al	0.189	0.142

Top five net sells by global mutual funds

SATS Ltd	3,467.9	-51.7	210.7	224.7	-6.2	CPH Capital Limitellus; et al	3.100	2.970
Sembcorp Industries Ltd	7,863.2	-51.0	261.3	272.5	-4.1	Old Westbury Large Cap Strategies Fund; et al	4.420	4.260
Singapore Post Ltd	4,139.4	-34.2	354.4	371.6	-4.6	iShares Asia Pacific Dividend UCITS ETF; et al	1.935	1.950
Sembcorp Marine Ltd	6,135.3	-15.2	183.4	188.2	-2.6	Strategic Advisers International Fund; et al	2.950	3.130
China Merchants Holdings(Pacific)	1,181.3	-5.2	45.2	49.5	-8.7	Mackenzie Emerging Markets Opportunities Class; et al	1.115	0.985

Notes: Data from Ipreo. For enquiries, please email us at bd@shareinvestor.com. Net buy/sell calculated based on net change in shares held by Mutual Funds and closing prices dated April 8, 2015