

Mutual fund picks: Stocks with US\$1-2 B market cap

	MARKET CAP (S\$M)	FEB 6 - MAY 6 NET BUYS (S\$M)	MAY 6 SHARES HELD (MILLION)	FEB 6 SHARES HELD (MILLION)	3 MTHS CHANGE (%)	TOP FUND BUYERS/SELLERS	PRICE AS AT MAY 6 (S\$)	PRICE AS AT FEB 6 (S\$)
Top five net buys by global mutual funds								
Super Group Ltd	1,646.2	15.4	257.3	246.9	4.2	MFS International New Discovery Fund; et al	1.485	1.190
Ascott Residence Trust	1,936.5	9.6	98.9	91.2	8.4	TMB Property Income Plus Fund; et al	1.270	1.270
Asian Pay Television Trust	1,278.0	8.9	387.4	377.4	2.7	Ivy Global Natural Resources Fund; et al	0.895	0.885
Starhill Global Reit	1,883.1	7.6	116.1	107.2	8.3	TMB Property Income Plus Fund; et al	0.860	0.830
SIIC Environment Holdings Ltd	1,906.0	6.9	1,334.0	1,294.6	3.0	PowerShares Global Water Portfolio; et al	0.215	0.132

Top five net sells by global mutual funds

Parkwaylife Reit	1,461.1	-21.2	134.7	143.6	-6.1	American Funds Capital Income Builder Fund; et al	2.400	2.400
United Envirotech Ltd	1,955.9	-13.1	30.1	37.5	-19.6	PowerShares Global Water Portfolio; et al	1.780	1.625
Far East Hospitality Trust	1,451.5	-9.9	248.8	261.1	-4.7	Aberdeen Global Fund - Asian Smaller Companies Fund; et al	0.800	0.860
CDL Hospitality Trusts	1,666.8	-6.2	188.8	192.5	-1.9	Cohen & Steers International Realty Fund; et al	1.715	1.750
CWT Limited	1,091.8	-4.5	35.5	37.9	-6.3	Daiwa Asset Daiwa ASEAN Domestic Demand Related Equity Fund; et al	1.890	1.735

Notes: Data from Ipreo. For enquiries, please email bd@shareinvestor.com. Net buy/sell calculated based on net change in shares held by mutual funds and closing prices dated May 6, 2015