

Mutual fund picks: Consumer goods stocks

	MARKET CAP (S\$M)	JULY 28- OCT 28 NET BUYS/ SELLS (S\$M)	OCT 28 SHARES HELD (MILLION)	JULY 28 SHARES HELD (MILLION)	3 MTHS CHANGE (%)	TOP FUND BUYERS/SELLERS	PRICE AS AT OCT 28	PRICE AS AT JULY 28
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Top five net buys by global mutual funds

Thai Beverage Public Co Ltd	17,025.2	96.0	3,408.5	3,085.1	10.5	American FC World Growth and Income Fund; et al	0.680	0.735
Super Group Ltd	1,023.3	6.8	250.6	243.2	3.1	MFS International New Discovery Fund; et al	0.920	0.995
Sino Grandness Food Ind GP Ltd	241.7	5.0	55.4	41.4	33.8	Fidelity China Special Situations PLC; et al	0.360	0.325
Del Monte Pacific Ltd	581.8	1.2	155.3	151.3	2.7	American Funds Insurance Series-Global Small CF; et al	0.300	0.380
Dukang Distillers Hldngs Ltd	79.6	0.6	66.1	60.0	10.2	Fidelity China Special Situations PLC; et al	0.100	0.140

Top five net sells by global mutual funds

Wilmar International Ltd	20,431.3	-36.2	316.0	323.4	-2.3	BlackRock Aquila Life Pacific Rim Equity Index; et al	3.200	3.200
Golden Agri-Resources Ltd	5,120.1	-14.3	1,179.3	1,207.0	-2.3	Delta Lloyd Investment Fund; et al	0.400	0.340
Petra Foods Ltd	1,584.4	-4.9	136.2	138.1	-1.4	American Funds Insurance Series -Global Small CF; et al	2.600	3.238
China Fishery Group Ltd	352.6	-3.1	51.5	83.7	-38.5	Deutsche Invest I SICAV - Global Agribusiness; et al	0.096	0.194
Olam International Ltd	5,691.2	-2.6	150.5	151.6	-0.7	AB Tax-Managed International Portfolio; et al	2.020	1.770

Notes: Data from Ipreo. For enquiries, please email us at bd@shareinvestor.com. Net buy/sell calculated based on net change in shares held by Mutual Funds and closing prices dated Oct 28, 2015.