

100%

# What you need to know about Keppel's offer

## KepCorp offer progress

**95.5%**

Compulsory acquisition threshold,  
higher offer price kicks in

**90%**

KepCorp needs to cross this  
level to delist KepLand

**85.6%**

KepCorp's stake in KepLand as  
at Friday, March 13

**54.6%**

KepCorp's stake in KepLand  
before takeover offer

0%

## Payout to shareholders (per share)

| Compulsory acquisition threshold reached?                        | No      | Yes     |
|--|---------|---------|
| If shareholder accepts offer before receiving dividend           | S\$4.38 | S\$4.60 |
| If shareholder accepts offer<br>after receiving 14 S¢ dividend * | S\$4.24 | S\$4.46 |

\*Total payout is the same in both scenarios

Compiled by BT