

# Changing hands

## Tracking fund flows in the Singapore stock market

### Week of Oct 12, 2020

■ Institutional investors net sell (-\$5.1m) vs (+\$0.05m) a week ago

■ Retail investors net buy (+\$73.9m) vs (-\$72.3m) a week ago

#### Top 10 institution net buy

STOCKS	CODE	(\$M)
DBS	D05	46.8
OCBC	O39	24.0
Ascendas Reit	A17U	18.9
BHG Retail Reit	BMGU	13.9
Venture Corporation	V03	11.9
Mapletree Logistics Trust	M44U	10.3
SGX	S68	9.8
Top Glove Corporation	BVA	9.6
ST Engineering	S63	8.8
Sembcorp Industries	U96	7.8

#### Top 10 institution net sell

STOCKS	CODE	(\$M)
Wilmar International	F34	(40.9)
Thai Beverage	Y92	(19.4)
Yangzijiang Shipbuilding	BS6	(10.7)
Keppel Corporation	BN4	(9.3)
CapitaLand Mall Trust	C38U	(9.2)
SPH	T39	(7.6)
AEM Holdings	AWX	(7.4)
Mapletree Industrial Trust	ME8U	(7.4)
Mapletree Commercial Trust	N2IU	(6.6)
ComfortDelGro	C52	(5.0)

#### Top 10 retail net buy

STOCKS	CODE	(\$M)
Wilmar International	F34	41.9
Thai Beverage	Y92	17.6
Jardine Cycle & Carriage	C07	15.0
SPH	T39	14.6
Yangzijiang Shipbuilding	BS6	10.6
AEM Holdings	AWX	10.5
CapitaLand Mall Trust	C38U	10.0
Singtel	Z74	9.7
Sembcorp Marine	S51	6.5
Genting Singapore	G13	6.3

#### Top 10 retail net sell

STOCKS	CODE	(\$M)
DBS	D05	(37.1)
OCBC	O39	(15.3)
BHG Retail Reit	BMGU	(13.9)
SGX	S68	(10.6)
Venture Corporation	V03	(10.6)
Top Glove Corporation	BVA	(9.3)
Sembcorp Industries	U96	(6.9)
ST Engineering	S63	(4.6)
Sri Trang Agro-Industry	NC2	(4.2)
Riverstone Holdings	AP4	(3.8)

#### Institutional investors' net buy/sell by sector (\$M)

OVERALL	WEEK OF	SGX SECTOR CLASSIFICATION											
		CONSUMER CYCLICALS	CONSUMER NON-CYCLICALS	ENERGY OIL & GAS	FINANCIAL SERVICES	HEALTH CARE	INDUSTRIALS	MATERIALS & RESOURCES	REAL ESTATE (EXCL REITS)	REITS	TECH (HARDWARE SOFTWARE)	TELCOS	UTILITIES
<b>(206.2)</b>	21/9/20	(0.5)	(9.2)	(0.6)	(98.6)	17.6	(26.5)	(1.4)	(14.4)	(17.8)	(17.3)	(35.3)	(2.2)
<b>(121.9)</b>	28/9/20	(11.9)	1.6	0.5	(22.2)	8.0	22.9	0.6	(16.1)	(92.8)	8.5	(25.9)	5.0
<b>0.0</b>	5/10/20	(6.8)	2.2	0.4	36.2	0.1	21.6	(0.3)	(8.1)	(43.1)	21.6	(21.2)	(2.6)
<b>(5.1)</b>	12/10/20	(12.9)	(63.4)	(0.1)	75.9	12.1	(26.4)	1.4	(2.8)	1.0	3.6	(1.9)	8.3

#### Retail investors' net buy/sell by sector (\$M)

OVERALL	WEEK OF	SGX SECTOR CLASSIFICATION											
		CONSUMER CYCLICALS	CONSUMER NON-CYCLICALS	ENERGY OIL & GAS	FINANCIAL SERVICES	HEALTH CARE	INDUSTRIALS	MATERIALS & RESOURCES	REAL ESTATE (EXCL REITS)	REITS	TECH (HARDWARE SOFTWARE)	TELCOS	UTILITIES
<b>419.1</b>	21/9/20	10.0	15.6	0.8	190.9	(19.0)	72.6	1.5	40.1	40.2	11.6	50.0	4.9
<b>(37.3)</b>	28/9/20	10.7	3.2	(0.2)	(82.5)	(8.1)	(20.0)	(0.6)	(8.1)	61.2	(3.8)	11.3	(0.4)
<b>(72.3)</b>	5/10/20	(5.5)	20.6	(0.6)	(75.0)	3.5	(31.7)	0.3	(4.1)	21.1	(13.1)	9.3	3.0
<b>73.9</b>	12/10/20	33.3	65.4	0.1	(57.9)	(11.7)	20.1	(2.0)	11.4	12.7	(0.8)	10.3	(7.1)

Sectors are categorized by SGX.

REITs refer to Real Estate Investment Trusts

Definition: Retail fund flows derived by subtracting institutional investors account flow and MMLP flow from TOTAL ST markets flows.

Net buy/sell amount derived by subtracting total sell amount from total buy amount

Note: Fund flow data for all SGX-listed companies only  
www.sgx.com/research