

Mutual fund picks: Consumer services stocks

	MARKET CAP (\$M)	AUG 26 NOV 26 NET BUYS/SELLS (\$M)	NOV 26 SHARES HELD (MILLION)	AUG 26 SHARES HELD (MILLION)	3 MTHS CHANGE (%)	TOP FUND BUYERS/SELLERS	PRICE AS AT NOV 26 (\$S)	PRICE AS AT AUG 26 (\$S)
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Top five net buys by global mutual funds

Noble Group Limited	8,402.0	177.4	1,573.4	1,428.8	10.1	Eastspring Investments - Developed Asia Equity Fund; et al	1.240	1.322
ComfortDelgro Corporation Ltd	5,549.3	16.6	732.6	722.4	1.4	T Rowe Price New Asia Fund; et al	2.590	2.540
Singapore Press Hldgs Ltd	6,910.8	12.6	172.3	169.2	1.8	CREF Stock Account; et al	4.310	4.160
Jardine Cycle & Carriage Ltd	14,716.4	8.4	23.8	23.5	1.3	UBS (Lux) Equity SICAV Emerging Markets High Dividend; et al	41.300	44.540
SMRT Corporation Ltd	2,500.6	6.2	76.9	72.7	5.8	JPMorgan ASEAN Fund; et al	1.640	1.520

Top five net sells by global mutual funds

Genting Singapore Plc	14,103.2	-87.8	946.7	1,022.3	-7.4	TIAA-CREF International Equity Fund; et al	1.155	1.210
Singapore Airlines Ltd	12,596.2	-15.6	85.8	87.0	-1.3	Sparinvest Value Aktier; et al	10.480	10.080
Osim International Ltd	1,670.3	-5.6	128.0	129.7	-1.4	William Blair International Small Cap Growth Fund; et al	2.140	2.820
Aspial Corporation Limited	774.3	-4.2	0.5	10.3	-95.6	Legg MasonWestern Asset Southeast Asia Special Situations Trust	0.415	0.445
Guocoland Limited	2,121.9	-2.9	12.5	14.2	-11.5	JPMorgan ASEAN Fund; et al	1.790	2.080

Notes: Data from Ipreo. For enquiries, please email bd@shareinvestor.com. Net buy/sell calculated based on net change in shares held by Mutual Funds and closing prices dated Nov 26, 2014