

# Changing hands

## Tracking fund flows in the Singapore stock market

Week of April 20, 2020

■ Institutional investors net sell (-**\$S449.3m**) vs (-**\$S137.5m**) a week ago

■ Retail investors net buy (+**\$S475.8m**) vs (+**\$S199.4m**) a week ago

### Top 10 institution net buy

STOCKS	CODE	(\$S)
Keppel Corporation	BN4	24.8
SGX	S68	12.8
AEM Holdings	AWX	5.5
NetLink NBN Trust	CJLU	4.9
UOL Group	U14	3.2
Frasers Centrepoint Trust	J69U	3.2
SIA Engineering	S59	2.4
Keppel Reit	K71U	2.4
Keppel DC Reit	AJBU	1.9
Yanlord Land Group	Z25	0.9

### Top 10 institution net sell

STOCKS	CODE	(\$S)
DBS	D05	(122.6)
OCBC	O39	(70.0)
UOB	U11	(60.5)
CapitaLand Mall Trust	C38U	(37.1)
Suntec Reit	T82U	(21.4)
ComfortDelGro	C52	(18.0)
CapitaLand	C31	(16.8)
ST Engineering	S63	(14.9)
SATS	S58	(13.4)
Jardine Matheson	J36	(11.2)

### Top 10 retail net buy

STOCKS	CODE	(\$S)
DBS	D05	112.2
OCBC	O39	75.4
UOB	U11	46.4
CapitaLand Mall Trust	C38U	34.4
Suntec Reit	T82U	23.1
ST Engineering	S63	20.7
ComfortDelGro	C52	18.1
CapitaLand	C31	17.5
City Developments	C09	15.5
SPH	T39	15.3

### Top 10 retail net sell

STOCKS	CODE	(\$S)
Keppel Corporation	BN4	(10.0)
AEM Holdings	AWX	(5.9)
NetLink NBN Trust	CJLU	(4.0)
Yangzijiang Shipbuilding	BS6	(3.8)
SGX	S68	(2.8)
SIA	C6L	(2.4)
SIA Engineering	S59	(2.3)
Keppel DC Reit	AJBU	(2.1)
Mapletree Logistics Trust	M44U	(2.1)
Genting Singapore	G13	(1.7)

### Institutional investors' net buy/sell by sector (\$S)

OVERALL	WEEK OF	SGX SECTOR CLASSIFICATION											
		CONSUMER CYCLICALS	CONSUMER NON-CYCLICALS	ENERGY OIL & GAS	FINANCIAL SERVICES	HEALTH CARE	INDUSTRIALS	MATERIALS & RESOURCES	REAL ESTATE (EXCL REITS)	REITS	TECH (HARDWARE SOFTWARE)	TELCOS	UTILITIES
<b>(392.1)</b>	30/3/20	(10.6)	5.5	1.0	(154.5)	(3.0)	(30.2)	(0.3)	(67.2)	(123.9)	(6.3)	6.3	(8.8)
<b>52.4</b>	6/4/20	(6.9)	9.2	0.2	20.6	(4.5)	(2.4)	(0.7)	26.7	(0.4)	25.8	(15.2)	0.1
<b>(137.5)</b>	13/4/20	14.6	(15.1)	0.2	(118.1)	1.3	(4.4)	(1.2)	(35.8)	17.9	11.7	(8.0)	(0.6)
<b>(449.3)</b>	20/4/20	(9.8)	(14.7)	(1.1)	(240.2)	(2.6)	(33.4)	0.2	(30.2)	(97.0)	(8.8)	(2.7)	(9.0)

### Retail investors' net buy/sell by sector (\$S)

OVERALL	WEEK OF	SGX SECTOR CLASSIFICATION											
		CONSUMER CYCLICALS	CONSUMER NON-CYCLICALS	ENERGY OIL & GAS	FINANCIAL SERVICES	HEALTH CARE	INDUSTRIALS	MATERIALS & RESOURCES	REAL ESTATE (EXCL REITS)	REITS	TECH (HARDWARE SOFTWARE)	TELCOS	UTILITIES
<b>259.6</b>	30/3/20	15.7	(6.6)	(1.4)	101.3	2.7	5.5	0.3	46.0	105.9	5.4	(23.7)	8.4
<b>(191.3)</b>	6/4/20	(7.9)	(10.7)	(0.6)	(85.3)	2.2	(36.1)	0.7	(26.8)	2.3	(19.3)	(6.2)	(3.7)
<b>199.4</b>	13/4/20	17.9	14.6	0.2	112.2	(2.0)	31.0	1.3	27.6	(2.4)	(7.9)	4.5	2.4
<b>475.8</b>	20/4/20	14.7	12.0	0.9	231.4	3.3	40.7	(0.1)	39.0	108.9	9.3	6.2	9.5

Sectors are categorized by SGX.

REITs refer to Real Estate Investment Trusts

Definition: Retail fund flows derived by subtracting institutional investors account flow and MMLP flow from TOTAL ST markets flows.

Net buy/sell amount derived by subtracting total sell amount from total buy amount

Note: Fund flow data for all SGX-listed companies only  
www.sgx.com/research