

Cordlife play on CCBC

CCBC shareholders and convertible note holders

	NUMBER OF SHARES (MILLION)	% (NOW)	% (AFTER CONVERSION)
Shareholders			
Golden Meditech (26.9% owned by Kam Yuen)	30.68	42.0	34.8 *
Jayhawk Capital	10.65	14.6	9.4
Cordlife Group Limited	7.31	10.0	14.2 *
CCBC CEO Tina Zheng + other CCBC management	2.68	3.7	2.4
Free float	21.68	29.7	19.1
Existing number of shares	73.00	100.0	
Convertible-note holders			
KKR convertible-notes (expiring in Apr 2017) – Issued at US\$2.838 conversion price	22.90		20.2
Magnum Opus convertible-notes (expiring in Oct 2017) - Purchased at US\$5.00/note	8.81		
Cordlife convertible-notes (expiring in Oct 2017) - Purchased at US\$5.00/note	8.81		
Total number of convertible notes	40.52		
Fully-diluted number of shares	113.52		100.0

* Including convertible notes