

Changing hands

Tracking fund flows in the Singapore stock market

Week of Nov 8, 2021

■ Institutional investors net sell (-S\$155.2m) vs (-S\$46.3m) a week ago

■ Retail investors net buy (+S\$80.0m) vs (-S\$20.0m) a week ago

Top 10 institution net buy

STOCKS	CODE	(\$M)
AEM Holdings	AWX	40.7
Genting Singapore	G13	20.5
SIA	C6L	18.3
SingHaiyi Group	5H0	8.9
Ascott Residence Trust	HMN	8.7
SIA Engineering	S59	8.7
Keppel Reit	K71U	8.4
Suntec Reit	T82U	6.1
CapitaLand Investment	9CI	5.9
Thai Beverage	Y92	5.8

Top 10 institution net sell

STOCKS	CODE	(\$M)
OCBC	O39	(43.5)
DBS	D05	(37.2)
ComfortDelGro	C52	(32.6)
SPH	T39	(24.9)
Yangzijiang Shipbuilding	BS6	(20.9)
Sats	S58	(15.6)
Mapletree Logistics Trust	M44U	(15.1)
AIMS APAC Reit	O5RU	(14.1)
SGX	S68	(13.4)
Mapletree Industrial Trust	ME8U	(12.9)

Top 10 retail net buy

STOCKS	CODE	(\$M)
ComfortDelGro	C52	43.5
Yangzijiang Shipbuilding	BS6	31.3
SPH	T39	24.5
OCBC	O39	22.1
Mapletree Industrial Trust	ME8U	15.1
Sats	S58	13.9
SGX	S68	13.5
DBS	D05	12.6
AIMS APAC Reit	O5RU	12.0
Keppel DC Reit	AJBU	9.6

Top 10 retail net sell

STOCKS	CODE	(\$M)
AEM Holdings	AWX	(55.1)
Singtel	Z74	(18.0)
Genting Singapore	G13	(16.1)
SIA	C6L	(11.8)
SIA Engineering	S59	(10.8)
Ascott Residence Trust	HMN	(9.2)
SingHaiyi Group	5H0	(9.0)
Frencken Group	E28	(8.5)
UOB	U11	(7.4)
Keppel Reit	K71U	(6.2)

Institutional investors' net buy/sell by sector (\$M)

OVERALL	WEEK OF	SGX SECTOR CLASSIFICATION											
		CONSUMER CYCLICALS	CONSUMER NON-CYCLICALS	ENERGY OIL & GAS	FINANCIAL SERVICES	HEALTH CARE	INDUSTRIALS	MATERIALS & RESOURCES	REAL ESTATE (EXCL REITS)	REITS	TECH (HARDWARE SOFTWARE)	TELCOS	UTILITIES
89.9	18/10/21	(0.6)	15.6	(1.3)	99.4	0.1	(47.5)	(0.3)	16.3	(74.2)	18.7	58.4	5.3
(235.4)	25/10/21	(4.3)	(30.2)	(1.5)	(24.2)	(10.5)	(56.4)	(0.5)	(6.6)	(53.1)	(19.8)	(34.2)	5.9
(46.3)	1/11/21	2.1	(14.6)	(3.1)	19.4	(2.4)	(43.7)	(0.3)	(14.1)	9.6	(6.0)	1.9	4.7
(155.2)	8/11/21	2.3	(8.4)	1.4	(102.8)	(4.1)	(59.8)	(0.1)	9.1	(51.1)	51.3	2.7	4.2

Retail investors' net buy/sell by sector (\$M)

OVERALL	WEEK OF	SGX SECTOR CLASSIFICATION											
		CONSUMER CYCLICALS	CONSUMER NON-CYCLICALS	ENERGY OIL & GAS	FINANCIAL SERVICES	HEALTH CARE	INDUSTRIALS	MATERIALS & RESOURCES	REAL ESTATE (EXCL REITS)	REITS	TECH (HARDWARE SOFTWARE)	TELCOS	UTILITIES
(78.6)	18/10/21	8.3	(3.5)	(2.5)	(106.0)	(0.3)	71.5	(1.4)	(3.2)	37.2	(32.3)	(43.4)	(3.2)
121.2	25/10/21	1.6	28.6	(0.3)	0.2	19.7	77.5	(0.1)	(23.3)	(1.4)	27.5	(5.5)	(3.3)
(20.0)	1/11/21	(7.0)	5.5	3.5	(60.6)	7.9	49.8	0.4	10.6	(17.1)	(3.8)	(5.5)	(3.7)
80.0	8/11/21	3.3	10.0	(1.1)	42.7	3.6	82.3	0.1	(0.9)	30.8	(70.5)	(17.5)	(2.8)

Sectors are categorized by SGX.

REITs refer to Real Estate Investment Trusts

Definition: Retail fund flows derived by subtracting institutional investors account flow and MMLP flow from TOTAL ST markets flows.

Net buy/sell amount derived by subtracting total sell amount from total buy amount

Note: Fund flow data for all SGX-listed companies only
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