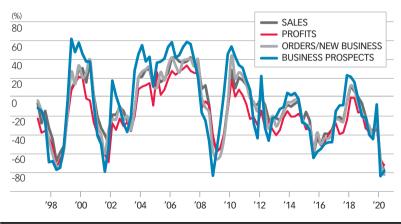
Slowing decline

Overall net balances



Source: BT-SUSS Business Climate Survey