

Lelong, lelong

E-commerce gems in Asean

	PRICE (LOCAL CURRENCY)	MARKET CAP (US\$M)	12-MTH TARGET PRICE (LOCAL CURRENCY)	PERFORMANCE (%)		
				3-MTH	12-MTH	RATING
Mapletree Logistics Trust	2.05	5,752	2.20	2.0	25.6	Buy
Westports Holdings	4.02	3,315	4.20	5.5	(3.8)	Buy
ESR Cayman Ltd	24.20	NA	27.45	34.7	NA	Buy
Amata Corporation	12.60	431	18.00	(19.2)	(50.1)	Buy
Hemaraj Leasehold Reit	8.00	180	9.60	(2.4)	(19.6)	Buy
WHA Premium Growth Freehold & Leasehold Reit	13.50	1,209	16.50	(12.9)	(27.9)	Buy

Note: Closing price as of 9 Oct 2020